

# Airline Opportunities

## Top Country Markets to the Region: 2015



Malaga (AGP)	
Top Country Markets	Total Pax
United Kingdom	4,691,292
Spain	2,044,913
Germany	1,297,216
France	932,326
Netherlands	694,984
Belgium	627,116
Ireland	625,568
Switzerland	481,844
Denmark	478,905
Norway	474,759
Italy	461,867
Sweden	437,625
Finland	280,622
Poland	142,786
Russian Federation	141,746
Turkey	112,389
Austria	84,465
Romania	69,639
Portugal	41,712
Czech Republic	40,806
Morocco	40,569
Hungary	34,838
Luxembourg	34,008
USA	28,942
Slovakia	27,066
Canada	18,718
Bulgaria	17,591

Pax Over 10,000 listed only.

Gibraltar (GIB)	
Top Country Markets	Total Pax
United Kingdom	439,815
Morocco	2,824

Jerez (XRY)	
Top Country Markets	Total Pax
Spain	421,366
Germany	309,900
United Kingdom	55,472
Belgium	11,794
Luxembourg	8,187
Portugal	3,379
Iceland	2,873
France	1,017

Pax over 1,000 listed only.

The Region	
Top Country Markets	Total Pax
United Kingdom	5,186,579
Spain	2,466,279
Germany	1,607,116
France	933,343
Netherlands	694,984
Belgium	638,910
Ireland	625,568
Switzerland	481,844
Denmark	478,905
Norway	474,759
Italy	461,867
Sweden	437,625
Finland	280,622
Poland	142,786
Russian Federation	141,746
Turkey	112,389
Austria	84,465
Romania	69,639
Portugal	45,091
Morocco	43,393
Luxembourg	42,195
Czech Republic	40,806
Hungary	34,838
USA	28,942
Slovakia	27,066
Canada	18,718
Bulgaria	17,591

Pax over 10,000 listed only.

Country Markets by Apt		
Airport	Top Country Markets	Total Pax
AGP	United Kingdom	4,691,292
AGP	Spain	2,044,913
AGP	Germany	1,297,216
AGP	France	932,326
AGP	Netherlands	694,984
AGP	Belgium	627,116
AGP	Ireland	625,568
AGP	Switzerland	481,844
AGP	Denmark	478,905
AGP	Norway	474,759
AGP	Italy	461,867
GIB	United Kingdom	439,815
AGP	Sweden	437,625
XRY	Spain	421,366
XRY	Germany	309,900
AGP	Finland	280,622
AGP	Poland	142,786
AGP	Russian Federation	141,746
AGP	Turkey	112,389
AGP	Austria	84,465
AGP	Romania	69,639
XRY	United Kingdom	55,472
AGP	Portugal	41,712
AGP	Czech Republic	40,806
AGP	Morocco	40,569
AGP	Hungary	34,838
AGP	Luxembourg	34,008
AGP	USA	28,942
AGP	Slovakia	27,066
AGP	Canada	18,718
AGP	Bulgaria	17,591
XRY	Belgium	11,794
XRY	Luxembourg	8,187
XRY	Portugal	3,379
XRY	Iceland	2,873
GIB	Morocco	2,824
XRY	France	1,017

Pax over 1,000 listed only.

# Airline Opportunities

## Top Destinations to the Region: 2015



Rank	Airport	IATA Code	Country	Total Pax The Region 2015	PDEW The Region	GIB Pax 2015	GIB PDEW 2015	% Market Share GIB 2015	10% Market Share 2015 Pax	PDEW @ 10% Market Share	15% Market Share 2015 Pax	PDEW @ 15% Market Share	20% Market Share 2015 Pax	PDEW @ 20% Market Share	Notes
1	London Gatwick	LGW	United Kingdom	1,215,061	1,664	134,289	184	11%	121,506						Existing Route ex GIB
2	Barcelona	BCN	Spain	659,598	904		0	0%	65,960	90	98,940	136	131,920	181	
3	Manchester	MAN	United Kingdom	623,626	854	59,839	82	10%	62,363						Existing Route ex GIB
4	Madrid	MAD	Spain	538,879	738		0	0%	53,888	74	80,832	111	107,776	148	
5	Brussels	BRU	Belgium	475,549	651		0	0%	47,555	65	71,332	98	95,110	130	
6	Dublin	DUB	Ireland	465,551	638		0	0%	46,555	64	69,833	96	93,110	128	
7	Paris	CDG	France	432,396	592		0	0%	43,240	59	64,859	89	86,479	118	
8	London Stansted	STN	United Kingdom	402,467	551		0	0%	40,247	55	60,370	83	80,493	110	
9	Amsterdam	AMS	Netherlands	384,634	527		0	0%	38,463	53	57,695	79	76,927	105	
10	Copenhagen	CPH	Denmark	366,382	502		0	0%	36,638	50	54,957	75	73,276	100	
11	Birmingham	BHX	United Kingdom	336,505	461	38,098	52	11%	33,651						Existing Route ex GIB
12	Bristol	BRS	United Kingdom	329,777	452	28,696	39	9%	32,978						Existing Route ex GIB
13	London Luton	LTN	United Kingdom	319,801	438	61,271	84	19%	31,980						Existing Route ex GIB
14	Palma de Mallorca	PMI	Spain	284,478	390		0	0%	28,448	39	42,672	58	56,896	78	
15	East Midlands	EMA	United Kingdom	277,721	380		0	0%	27,772	38	41,658	57	55,544	76	
16	Stockholm	ARN	Sweden	271,496	372		0	0%	27,150	37	40,724	56	54,299	74	
17	Helsinki	HEL	Finland	255,913	351		0	0%	25,591	35	38,387	53	51,183	70	
18	Zurich	ZRH	Switzerland	251,078	344		0	0%	25,108	34	37,662	52	50,216	69	
19	Oslo	OSL	Norway	248,169	340		0	0%	24,817	34	37,225	51	49,634	68	
20	Leeds Bradford	LBA	United Kingdom	232,843	319		0	0%	23,284	32	34,926	48	46,569	64	
21	Munich	MUC	Germany	224,223	307		0	0%	22,422	31	33,633	46	44,845	61	
22	Dusseldorf	DUS	Germany	223,432	306		0	0%	22,343	31	33,515	46	44,686	61	
23	Paris	ORY	France	204,162	280		0	0%	20,416	28	30,624	42	40,832	56	
24	Liverpool	LPL	United Kingdom	196,560	269		0	0%	19,656	27	29,484	40	39,312	54	
25	Eindhoven	EIN	Netherlands	194,530	266		0	0%	19,453	27	29,180	40	38,906	53	
26	Melilla	MLN	Spain	190,195	261		0	0%	19,020	26	28,529	39	38,039	52	
27	Hamburg	HAM	Germany	189,068	259		0	0%	18,907	26	28,360	39	37,814	52	
28	Frankfurt	FRA	Germany	183,963	252		0	0%	18,396	25	27,594	38	36,793	50	
29	Bilbao	BIO	Spain	174,223	239		0	0%	17,422	24	26,133	36	34,845	48	
30	Newcastle	NCL	United Kingdom	171,001	234		0	0%	17,100	23	25,650	35	34,200	47	
31	Geneva	GVA	Switzerland	165,458	227		0	0%	16,546	23	24,819	34	33,092	45	
32	Glasgow	GLA	United Kingdom	165,346	227		0	0%	16,535	23	24,802	34	33,069	45	
33	Rome	FCO	Italy	156,634	215		0	0%	15,663	21	23,495	32	31,327	43	
34	Edinburgh	EDI	United Kingdom	149,399	205		0	0%	14,940	20	22,410	31	29,880	41	
35	Cologne Bonn	CGN	Germany	147,444	202		0	0%	14,744	20	22,117	30	29,489	40	
36	London Heathrow	LHR	United Kingdom	138,868	190	117,622	161	85%	13,887						Existing Route ex GIB
37	Milan Malpensa	MXP	Italy	136,056	186		0	0%	13,606	19	20,408	28	27,211	37	
38	Belfast International	BFS	United Kingdom	117,760	161		0	0%	11,776	16	17,664	24	23,552	32	
39	Tenerife North	TFN	Spain	115,810	159		0	0%	11,581	16	17,372	24	23,162	32	
40	Rotterdam	RTM	Netherlands	115,791	159		0	0%	11,579	16	17,369	24	23,158	32	
41	Istanbul Ataturk	IST	Turkey	111,660	153		0	0%	11,166	15	16,749	23	22,332	31	
42	Las Palmas	LPA	Spain	110,601	152		0	0%	11,060	15	16,590	23	22,120	30	
43	Cork	ORK	Ireland	107,488	147		0	0%	10,749	15	16,123	22	21,498	29	
44	Dusseldorf Weeze	NRN	Germany	107,298	147		0	0%	10,730	15	16,095	22	21,460	29	
45	Moscow Sheremetyevo	SVO	Russian Federation	104,741	143		0	0%	10,474	14	15,711	22	20,948	29	
46	Santiago de Compostelo	SCQ	Spain	96,445	132		0	0%	9,645	13	14,467	20	19,289	26	
47	Gothenburg Landvetter	GOT	Sweden	95,184	130		0	0%	9,518	13	14,278	20	19,037	26	
48	Brussels Charleroi	CRL	Belgium	94,029	129		0	0%	9,403	13	14,104	19	18,806	26	
49	Stuttgart	STR	Germany	93,684	128		0	0%	9,368	13	14,053	19	18,737	26	
50	Berlin Tegel	TXL	Germany	88,691	121		0	0%	8,869	12	13,304	18	17,738	24	

# Airline Opportunities

## Top Orig-Dest Markets to the Region: 2015



Rank	Airport	Destination	IATA Code	Country	Pax 2015	PDEW
1	AGP	London Gatwick	LGW	United Kingdom	1,071,774	1,468
2	AGP	Manchester	MAN	United Kingdom	563,787	772
3	AGP	Barcelona	BCN	Spain	526,999	722
4	AGP	Dublin	DUB	Ireland	465,551	638
5	AGP	Brussels	BRU	Belgium	464,089	636
6	AGP	Paris Charles de Gaulle	CDG	France	432,396	592
7	AGP	Amsterdam	AMS	Netherlands	384,634	527
8	AGP	Copenhagen	CPH	Denmark	366,382	502
9	AGP	London Stansted	STN	United Kingdom	356,463	488
10	AGP	Madrid	MAD	Spain	318,463	436
11	AGP	Bristol	BRS	United Kingdom	301,081	412
12	AGP	Birmingham	BHX	United Kingdom	298,407	409
13	AGP	East Midlands	EMA	United Kingdom	277,721	380
14	AGP	Stockholm	ARN	Sweden	271,496	372
15	AGP	London Luton	LTN	United Kingdom	258,530	354
16	AGP	Helsinki	HEL	Finland	255,913	351
17	AGP	Zurich	ZRH	Switzerland	251,078	344
18	AGP	Oslo	OSL	Norway	248,169	340
19	AGP	Leeds Bradford	LBA	United Kingdom	232,843	319
20	AGP	Palma de Mallorca	PMI	Spain	227,018	311
21	XRY	Madrid	MAD	Spain	220,416	302
22	AGP	Paris Orly	ORY	France	204,162	280
23	AGP	Liverpool	LPL	United Kingdom	196,560	269
24	AGP	Eindhoven	EIN	Netherlands	194,530	266
25	AGP	Melilla	MLN	Spain	190,195	261
26	AGP	Munich	MUC	Germany	186,084	255
27	AGP	Bilbao	BIO	Spain	174,223	239
28	AGP	Newcastle	NCL	United Kingdom	171,001	234
29	AGP	Geneva	GVA	Switzerland	165,458	227
30	AGP	Glasgow	GLA	United Kingdom	165,346	227
31	AGP	Hamburg	HAM	Germany	158,130	217
32	AGP	Rome Fiumicino	FCO	Italy	156,634	215
33	AGP	Edinburgh	EDI	United Kingdom	149,399	205
34	AGP	Dusseldorf	DUS	Germany	147,999	203
35	AGP	Cologne Bonn	CGN	Germany	137,636	189
36	AGP	Milan Malpensa	MPX	Italy	136,056	186
37	GIB	London Gatwick	LGW	United Kingdom	134,289	184
38	XRY	Barcelona	BCN	Spain	132,599	182
39	AGP	Belfast International	BFS	United Kingdom	117,760	161
40	GIB	London Heathrow	LHR	United Kingdom	117,622	161
41	AGP	Tenerife North	TFN	Spain	115,810	159
42	AGP	Rotterdam	RTM	Netherlands	115,791	159
43	AGP	Frankfurt	FRA	Germany	113,868	156
44	AGP	Istanbul Ataturk	IST	Turkey	111,660	153
45	AGP	Las Palmas	LPA	Spain	110,601	152
46	AGP	Cork	ORK	Ireland	107,488	147
47	AGP	Dusseldorf Weeze	NRN	Germany	107,298	147
48	AGP	Moscow Sheremetyevo	SVO	Russian Federation	104,741	143
49	AGP	Santiago de Compostela	SCQ	Spain	96,445	132
50	AGP	Gothenburg Landvetter	GOT	Sweden	95,184	130

Rank	Airport	Destination	IATA Code	Country	Pax 2015	PDEW
51	AGP	Brussels Charleroi	CRL	Belgium	94,029	129
52	AGP	Berlin Tegel	TXL	Germany	88,691	121
53	AGP	Vienna	VIE	Austria	84,073	115
54	AGP	Ibiza	IBZ	Spain	84,070	115
55	AGP	London Southend	SEN	United Kingdom	83,454	114
56	AGP	Billund	BLL	Denmark	82,536	113
57	AGP	Rome Ciampino	CIA	Italy	78,349	107
58	AGP	Warsaw	WAW	Poland	77,850	107
59	AGP	Moss/Rygge	RYG	Norway	76,924	105
60	XRY	Dusseldorf	DUS	Germany	75,433	103
61	AGP	Glasgow Prestwick	PIK	United Kingdom	71,965	99
62	XRY	Frankfurt Hahn	FRA	Germany	70,095	96
63	AGP	Bucharest	OTP	Romania	69,609	95
64	AGP	Cardiff	CWL	United Kingdom	68,559	94
65	AGP	Bournemouth	BOH	United Kingdom	67,202	92
66	AGP	Euroairport Basel	BSL	France/Germany/Switzerland	64,976	89
67	AGP	Stuttgart	STR	Germany	64,179	88
68	AGP	Berlin Schoenefeld	SXF	Germany	63,259	87
69	AGP	Nantes	NTE	France	63,146	87
70	AGP	Asturias	OVD	Spain	62,314	85
71	AGP	Oslo Sandjeford	TRF	Norway	61,393	84
72	GIB	London Luton	LTN	United Kingdom	61,271	84
73	GIB	Manchester	MAN	United Kingdom	59,839	82
74	AGP	Frankfurt Hahn	HHN	Germany	57,627	79
75	XRY	Palma de Mallorca	PMI	Spain	57,460	79
76	AGP	Belfast City	BHD	United Kingdom	55,031	75
77	AGP	London City	LCY	United Kingdom	52,737	72
78	AGP	Stockholm Skavsta	NYO	Sweden	49,333	68
79	AGP	Paris Beauvais	BVA	France	48,867	67
80	XRY	London Stansted	STN	United Kingdom	46,004	63
81	AGP	Southampton	SOU	United Kingdom	42,314	58
82	AGP	Shannon	SNN	Ireland	42,038	58
83	AGP	Marseille	MRS	France	41,871	57
84	AGP	Milan Bergamo	BGO	Italy	40,843	56
85	AGP	Prague	PRG	Czech Republic	40,763	56
86	AGP	Casablanca	CMN	Morocco	39,804	55
87	AGP	Ostend Brugge	OST	Belgium	39,801	55
88	AGP	Doncaster Sheffield	DSA	United Kingdom	38,967	53
89	AGP	Lisbon	LIS	Portugal	38,880	53
90	XRY	Munich	MUC	Germany	38,139	52
91	GIB	Birmingham	BHX	United Kingdom	38,098	52
92	AGP	Memmingem	FMM	Germany	36,938	51
93	AGP	Budapest	BUD	Hungary	34,838	48
94	AGP	Karlsruhe Baden Baden	FKB	Germany	34,058	47
95	AGP	Luxembourg	LUX	Luxembourg	34,008	47
96	AGP	Bergen	BGO	Norway	33,637	46
97	AGP	Santander	SDR	Spain	33,250	46
98	AGP	Dortmund	DTM	Germany	32,533	45
99	AGP	Bordeaux	BOD	France	31,900	44
100	XRY	Hamburg	HAM	Germany	30,938	42