

# Airline Opportunities

## Top Country Markets To The Region: 2010



<b>Malaga (AGP)</b>	
Top Country Markets	Total Pax
United Kingdom	4,270,724
Spain	2,553,125
Germany	1,092,617
Ireland	588,525
France	574,817
Netherlands	477,717
Belgium	391,413
Denmark	367,238
Italy	348,492
Switzerland	319,586
Norway	264,260
Finland	171,724
Sweden	170,143
Poland	64,907
Russian Federation	56,603
Austri	47,863
Romania	44,062
Morocco	33,382
U.S.A	31,551
Czech Republic	29,597
Slovakia	18,179
Canada	18,039
Portugal	17,890
Luxembourg	16,934
Bulgaria	12,819
Hungary	8,250
Iceland	4,047
Estonia	3,892
Israel	3,882
Algeria	3,876
Turkey	3,010
Tunisia	1,465

<b>Gibraltar (GIB)</b>	
Top Country Markets	Total Pax
United Kingdom	300,901
Spain	1,777

<b>Jerez (XRY)</b>	
Top Country Markets	Total Pax
Spain	668,655
Germany	262,999
United Kingdom	59,403
Belgium	13,602
Austria	8,225
Portugal	6,467
Switzerland	4,901
Netherlands	4,308
Finland	3,844
France	2,937
Luxembourg	2,801

# Airline Opportunities

## Top 50 Destinations To The Region : 2010



Rank	Airport	IATA Code	Country	Total Pax The Region 2011	PDEW The Region	GIB Pax 2011	GIB PDEW 2011	% Market Share GIB 2011	10% Market Share 2011 Pax	PDEW @ 10% Market Share	15% Market Share 2011 Pax	PDEW @ 15% Market Share	20% Market Share 2011 Pax	PDEW @ 20% Market Share	Notes
1	Madrid	MAD	Spain	1,075,789	1,474	1,777	2	0%	107,579	147	161,368	221	215,158	295	Operated Jan-Mar
2	London Gatwick	LGW	United Kingdom	1,010,494	1,384	98,619	135	10%	101,049	138	151,574	208	202,099	277	
3	Barcelona	BCN	Spain	778,003	1,066				77,800	107	116,700	160	155,601	213	
4	Dublin	DUB	Ireland	453,020	621				45,302	62	67,953	93	90,604	124	
5	Manchester	MAN	United Kingdom	446,252	611	45,298	62	10%	44,625	61	66,938	92	89,250	122	
6	London Stansted	STN	United Kingdom	437,429	599				43,743	60	65,614	90	87,486	120	
7	Paris Charles de Gaulle	CDG	France	379,915	520				37,992	52	56,987	78	75,983	104	
8	Palma de Mallorca	PMI	Spain	343,903	471				34,390	47	51,585	71	68,781	94	
9	London Luton	LTN	United Kingdom	341,865	468	90,909	125	27%	34,187	47	51,280	70	68,373	94	
10	Liverpool	LPL	United Kingdom	294,706	404				29,471	40	44,206	61	58,941	81	
11	Brussels	BRU	Belgium	286,541	393				28,654	39	42,981	59	57,308	79	
12	Birmingham	BHX	United Kingdom	283,439	388				28,344	39	42,516	58	56,688	78	
13	Amsterdam	AMS	Netherlands	282,437	387				28,244	39	42,366	58	56,487	77	
14	Copenhagen	CPH	Denmark	272,640	373				27,264	37	40,896	56	54,528	75	
15	Bristol	BRS	United Kingdom	253,230	347				25,323	35	37,985	52	50,646	69	
16	London Heathrow	LHR	United Kingdom	235,027	322	66,075	91	28%	23,503	32	35,254	48	47,005	64	
17	East Midlands	EMA	United Kingdom	229,420	314				22,942	31	34,413	47	45,884	63	
18	Frankfurt	FRA	Germany	221,234	303				22,123	30	33,185	45	44,247	61	
19	Dusseldorf	DUS	Germany	199,848	274				19,985	27	29,977	41	39,970	55	
20	Leeds-Bradford	LBA	United Kingdom	195,625	268				19,563	27	29,344	40	39,125	54	
21	Zurich	ZRH	Switzerland	188,458	258				18,846	26	28,269	39	37,692	52	
22	Belfast	BFS	United Kingdom	178,777	245				17,878	24	26,817	37	35,755	49	
23	Bilbao	BIO	Spain	175,523	240				17,552	24	26,328	36	35,105	48	
24	Newcastle	NCL	United Kingdom	165,955	227				16,596	23	24,893	34	33,191	45	
25	Melilla	MLN	Spain	164,404	225				16,440	23	24,661	34	32,881	45	
26	Helsinki	HEL	Finland	158,368	217				15,837	22	23,755	33	31,674	43	
27	Oslo	OSL	Norway	152,276	209				15,228	21	22,841	31	30,455	42	
28	Rome	FCO	Italy	144,754	198				14,475	20	21,713	30	28,951	40	
29	Munich	MUC	Germany	126,865	174				12,687	17	19,030	26	25,373	35	
30	Tenerife North	TFN	Spain	121,279	166				12,128	17	18,192	25	24,256	33	
31	Berlin Tegel	TXL	Germany	108,923	149				10,892	15	16,338	22	21,785	30	
32	Glasgow	GLA	United Kingdom	107,710	148				10,771	15	16,157	22	21,542	30	
33	Hamburg	HAM	Germany	106,221	146				10,622	15	15,933	22	21,244	29	
34	Stockholm	ARN	Sweden	106,107	145				10,611	15	15,916	22	21,221	29	
35	Cork	ORK	Ireland	105,509	145				10,551	14	15,826	22	21,102	29	
36	Niederrhein	NRN	Germany	100,254	137				10,025	14	15,038	21	20,051	27	
37	Milan Malpensa	MLN	Italy	99,811	137				9,981	14	14,972	21	19,962	27	
38	Brussels Charleroi	BRU	Belgium	98,140	134				9,814	13	14,721	20	19,628	27	
39	Gran Canaria	LPA	Spain	97,960	134				9,796	13	14,694	20	19,592	27	
40	Stuttgart	STR	Germany	94,695	130				9,470	13	14,204	19	18,939	26	
41	Santiago de Compostela	SCQ	Spain	93,250	128				9,325	13	13,988	19	18,650	26	
42	Geneva	GVA	Switzerland	92,452	127				9,245	13	13,868	19	18,490	25	
43	Rotterdam	RTM	Netherlands	89,186	122				8,919	12	13,378	18	17,837	24	
44	Eindhoven	EIN	Netherlands	85,613	117				8,561	12	12,842	18	17,123	23	
45	Glasgow	GLA	United Kingdom	84,970	116				8,497	12	12,746	17	16,994	23	
46	Frankfurt Hahn	HHN	Germany	84,715	116				8,472	12	12,707	17	16,943	23	
47	Girona	GRO	Spain	80,696	111				8,070	11	12,104	17	16,139	22	
48	Valencia	VLC	Spain	80,100	110				8,010	11	12,015	16	16,020	22	
49	Edinburgh	EDI	United Kingdom	80,011	110				8,001	11	12,002	16	16,002	22	
50	Cardiff	CWL	United Kingdom	79,768	109				7,977	11	11,965	16	15,954	22	

# Airline Opportunities

## Top 100 Origin-Destinations To The Region : 2010



Rank	Airport	Destination	IATA Code	Country	Total Pax The Region 2011	PDEW
1	AGP	London Gatwick	LGW	United Kindgom	911,875	1,249
2	AGP	Barcelona	BCN	Spain	695,869	953
3	AGP	Madrid	MAD	Spain	622,720	853
4	AGP	Dublin	DUB	Ireland	453,020	621
5	XRY	Madrid	MAD	Spain	451,292	618
6	AGP	Manchester	MAN	United Kindgom	400,954	549
7	AGP	London Stansted	STN	United Kindgom	378,503	518
8	AGP	Paris Charles de Gaulle	CDG	France	378,365	518
9	AGP	Liverpool	LPL	United Kindgom	294,706	404
10	AGP	Birmingham	BHX	United Kindgom	283,439	388
11	AGP	Amsterdam	AMS	Netherlands	278,129	381
12	AGP	Brussels	BRU	Belgium	272,973	374
13	AGP	Copenhagen	CPH	Denmark	272,640	373
14	AGP	Palma de Mallorca	PMI	Spain	268,634	368
15	AGP	Bristol	BRS	United Kindgom	253,230	347
16	AGP	London Luton	LTN	United Kindgom	250,956	344
17	AGP	East Midlands	EMA	United Kindgom	229,420	314
18	AGP	Leeds-Bradford	LBA	United Kindgom	195,625	268
19	AGP	Zurich	ZRH	Switzerland	183,626	252
20	AGP	Belfast	BFS	United Kindgom	178,777	245
21	AGP	Bilbao	BIO	Spain	173,101	237
22	AGP	London Heathrow	LHR	United Kindgom	168,952	231
23	AGP	Newcastle	NCL	United Kindgom	165,955	227
24	AGP	Melilla	MLN	Spain	164,404	225
25	AGP	Frankfurt	FRA	Germany	164,095	225
26	AGP	Helsinki	HEL	Finland	155,495	213
27	AGP	Oslo	OSL	Norway	152,276	209
28	AGP	Rome	FCO	Italy	144,754	198
29	AGP	Dusseldorf	DUS	Germany	133,919	183
30	AGP	Tenerife North	TFN	Spain	121,279	166
31	AGP	Glasgow	GLA	United Kindgom	107,710	148
32	AGP	Stockholm	ARN	Sweden	106,107	145
33	AGP	Cork	ORK	Ireland	105,509	145
34	AGP	Munich	MUC	Germany	104,783	144
35	AGP	Niederrhein	NRN	Germany	100,254	137
36	AGP	Milan Malpensa	MXP	Italy	99,811	137
37	GIB	London Gatwick	LGW	United Kindgom	98,619	135
38	AGP	Brussels Charleroi	CRL	Belgium	98,140	134
39	AGP	Gran Canaria	LPA	Spain	97,960	134
40	AGP	Santiago de Compostela	SCQ	Spain	93,250	128
41	AGP	Geneva	GVA	Switzerland	92,452	127
42	AGP	Berlin Tegel	TXL	Germany	91,788	126
43	GIB	London Luton	LTN	United Kindgom	90,909	125
44	AGP	Rotterdam	RTM	Netherlands	89,186	122
45	AGP	Hamburg	HAM	Germany	88,442	121
46	AGP	Eindhoven	EIN	Netherlands	85,613	117
47	AGP	Glasgow Prestwick	PIK	United Kindgom	84,970	116
48	XRY	Barcelona	BCN	Spain	82,134	113
49	AGP	Gerona	GRO	Spain	80,696	111
50	AGP	Edinburgh	EDI	United Kindgom	80,011	110

Rank	Airport	Destination	IATA Code	Country	Total Pax The Region 2011	PDEW
51	AGP	Cardiff	CWL	United Kingdom	79,768	109
52	AGP	Valencia	VLC	Spain	77,660	106
53	XRY	Palma de Mallorca	PMI	Spain	75,269	103
54	AGP	Bournemouth	BOH	United Kingdom	74,929	103
55	AGP	Cologne	CGN	Germany	74,392	102
56	GIB	London Heathrow	LHR	United Kingdom	66,075	91
57	XRY	Dusseldorf	DUS	Germany	65,929	90
58	AGP	Stuttgart	STR	Germany	63,623	87
59	AGP	Billund	BLL	Denmark	59,428	81
60	XRY	London Stansted	STN	United Kingdom	58,926	81
61	AGP	Frankfurt Hahn	HHN	Germany	58,180	80
62	XRY	Frankfurt	FRA	Germany	57,139	78
63	AGP	Bremen	BRE	Germany	56,842	78
64	AGP	Berlin Schoenefeld	SXF	Germany	53,420	73
65	AGP	Paris Orly	ORY	France	53,247	73
66	AGP	Moss/Rygge	RYG	Norway	49,776	68
67	GIB	Manchester	MAN	United Kingdom	45,298	62
68	AGP	Bucharest Baneasa	BBU	Romania	43,479	60
69	AGP	Basle Mulhouse	BSL	France/Switzerland	43,247	59
70	AGP	Vienna	VIE	Austria	41,439	57
71	XRY	Jerez de la Frontera	XRY	Spain	41,104	56
72	AGP	Hannover	HAI	Germany	40,720	56
73	AGP	Moscow Sheremetyevo	SVO	Russia	40,089	55
74	AGP	Southampton	SOU	United Kingdom	35,455	49
75	AGP	Doncaster	DSA	United Kingdom	32,257	44
76	AGP	Warsaw	WAW	Poland	31,848	44
77	AGP	Exeter	EXT	United Kingdom	31,456	43
78	AGP	New York JFK	JFK	U.S.A	31,260	43
79	XRY	Stuttgart	STR	Germany	31,072	43
80	AGP	Paris Beauvais	BVA	France	30,143	41
81	AGP	Shannon	SNN	Ireland	29,936	41
82	AGP	Milan Bergamo	BGY	Italy	29,802	41
83	AGP	Marseille	MRS	France	29,049	40
84	AGP	Prague	PRG	Czech Republic	28,646	39
85	AGP	Santander	SDR	Spain	28,235	39
86	AGP	Bologna	BLQ	Italy	27,906	38
87	AGP	Casablanca	CMN	Morocco	27,337	37
88	XRY	Frankfurt Hahn	HHN	Germany	26,535	36
89	AGP	Blackpool	BLK	United Kingdom	25,968	36
90	XRY	Hannover	HAI	Germany	24,871	34
91	AGP	Stockholm Skavsta	NYO	Sweden	24,829	34
92	AGP	Aalborg	AAL	Denmark	24,654	34
93	AGP	Zaragoza	ZAZ	Spain	24,034	33
94	AGP	Memmingen	FMM	Germany	23,939	33
95	AGP	Muenster	MUE	Germany	22,658	31
96	XRY	Munich	MUC	Germany	22,082	30
97	AGP	Nantes	NTE	France	22,040	30
98	AGP	Maastricht	MST	Netherlands	21,806	30
99	AGP	Gothenburg	GOT	Sweden	21,617	30
100	AGP	Valladolid	VLL	Spain	19,338	26