

# Airline Opportunities

## Top Country Markets To The Region: 2009



<b>Malaga (AGP)</b>	
Top Country Markets	Total Pax
United Kingdom	4,760,949
Spain	2,329,499
Germany	1,065,895
Ireland	648,046
France	446,196
Netherlands	428,428
Belgium	364,973
Denmark	301,365
Switzerland	230,815
Italy	221,082
Norway	190,206
Finland	157,136
Sweden	82,377
United States of America	49,773
Russian Federation	45,631
Poland	41,257
Romania	37,069
Austria	31,439
Czech Republic	30,847
Morocco	22,833
Canada	17,974
Luxembourg	14,450
Portugal	13,578
Bulgaria	10,821
Hungary	10,166
Slovakia	5,582
Estonia	4,898
Algeria	4,523
Iceland	4,030
Turkey	2,233
Kuwait	1,893
Saudi Arabia	1,544
Israel	1,206
Tunisia	1,130

<b>Gibraltar (GIB)</b>	
Top Country Markets	Total Pax
United Kingdom	355,824
Spain	13,500

<b>Jerez (XRY)</b>	
Top Country Markets	Total Pax
Spain	714,418
Germany	244,488
United Kingdom	68,619
Belgium	19,721
Switzerland	7,665
Finland	5,301
Netherlands	4,446
Luxembourg	3,127
Portugal	1,948

# Airline Opportunities

## Top 50 Destinations To The Region : 2009



Rank	Airport	IATA Code	Country	Total Pax The Region 2011	PDEW The Region	GIB Pax 2011	GIB PDEW 2011	% Market Share GIB 2011	10% Market Share 2011 Pax	PDEW @ 10% Market Share	15% Market Share 2011 Pax	PDEW @ 15% Market Share	20% Market Share 2011 Pax	PDEW @ 20% Market Share	Notes
1	London Gatwick	LGW	United Kingdom	1,341,091	1,837	219,103	300	16%	134,109	184	201,164	276	268,218	367	
2	Madrid	MAD	Spain	1,232,334	1,688	11,778	16	1%	123,233	169	184,850	253	246,467	338	Operated May-Dec
3	Barcelona	BCN	Spain	756,304	1,036	1,722	2	0.2%	75,630	104	113,446	155	151,261	207	Operated Jul-Sep
4	Manchester	MAN	United Kingdom	584,429	801	41,381	57	7%	58,443	80	87,664	120	116,886	160	
5	Dublin	DUB	Ireland	478,550	656				47,855	66	71,783	98	95,710	131	
6	London Luton	LTN	United Kingdom	401,542	550	82,940	114	21%	40,154	55	60,231	83	80,308	110	
7	London Stansted	STN	United Kingdom	385,313	528				38,531	53	57,797	79	77,063	106	
8	Palma de Mallorca	PMI	Spain	356,090	488				35,609	49	53,414	73	71,218	98	
9	Paris Charles de Gaulle	CDG	France	338,068	463				33,807	46	50,710	69	67,614	93	
10	East Midlands	EMA	United Kingdom	308,717	423				30,872	42	46,308	63	61,743	85	
11	Birmingham	BHX	United Kingdom	306,219	419				30,622	42	45,933	63	61,244	84	
12	Liverpool	LPL	United Kingdom	301,246	413				30,125	41	45,187	62	60,249	83	
13	Brussels	BRU	Belgium	300,549	412				30,055	41	45,082	62	60,110	82	
14	Amsterdam	AMS	Netherlands	285,369	391				28,537	39	42,805	59	57,074	78	
15	Copenhagen	CPH	Denmark	241,105	330				24,111	33	36,166	50	48,221	66	
16	Dusseldorf	DUS	Germany	218,281	299				21,828	30	32,742	45	43,656	60	
17	Frankfurt	FRA	Germany	199,924	274				19,992	27	29,989	41	39,985	55	
18	Newcastle	NCL	United Kingdom	190,888	261				19,089	26	28,633	39	38,178	52	
19	Bristol	BRS	United Kingdom	184,874	253				18,487	25	27,731	38	36,975	51	
20	Glasgow	GLA	United Kingdom	180,909	248				18,091	25	27,136	37	36,182	50	
21	Belfast	BFS	United Kingdom	166,170	228				16,617	23	24,926	34	33,234	46	
22	Helsinki	HEL	Finland	161,992	222				16,199	22	24,299	33	32,398	44	
23	Melilla	MLN	Spain	159,879	219				15,988	22	23,982	33	31,976	44	
24	Leeds- Bradford	LBA	United Kingdom	146,583	201				14,658	20	21,987	30	29,317	40	
25	Zurich	ZRH	Switzerland	133,609	183				13,361	18	20,041	27	26,722	37	
26	Edinburgh	EDI	United Kingdom	128,683	176				12,868	18	19,302	26	25,737	35	
27	Oslo	OSL	Norway	128,032	175				12,803	18	19,205	26	25,606	35	
28	Bilbao	BIO	Spain	123,622	169				12,362	17	18,543	25	24,724	34	
29	Berlin Tegel	TXL	Germany	117,825	161				11,783	16	17,674	24	23,565	32	
30	London Heathrow	LHR	United Kingdom	116,236	159	12,400	17	11%	11,624	16	17,435	24	23,247	32	Operated as from October
31	Cardiff	CWL	United Kingdom	115,110	158				11,511	16	17,267	24	23,022	32	
32	Hamburg	HAM	Germany	111,707	153				11,171	15	16,756	23	22,341	31	
33	Frankfurt Hahn	HHN	Germany	104,033	143				10,403	14	15,605	21	20,807	29	
34	Munich	MUC	Germany	102,541	140				10,254	14	15,381	21	20,508	28	
35	Cork	ORK	Ireland	97,180	133				9,718	13	14,577	20	19,436	27	
36	Rome	FCO	Italy	96,429	132				9,643	13	14,464	20	19,286	26	
37	Milan Malpensa	MXP	Italy	94,541	130				9,454	13	14,181	19	18,908	26	
38	Rotterdam	RTM	Netherlands	89,868	123				8,987	12	13,480	18	17,974	25	
39	Stockholm	ARN	Sweden	82,324	113				8,232	11	12,349	17	16,465	23	
40	Bournemouth	BOH	United Kingdom	81,355	111				8,136	11	12,203	17	16,271	22	
41	Tenerife North	TFN	Spain	77,491	106				7,749	11	11,624	16	15,498	21	
42	Brussels Charleroi	CRL	Belgium	76,554	105				7,655	10	11,483	16	15,311	21	
43	Stuttgart	STR	Germany	73,110	100				7,311	10	10,967	15	14,622	20	
44	Shannon	SNN	Ireland	72,229	99				7,223	10	10,834	15	14,446	20	
45	Hannover	HAJ	Germany	70,900	97				7,090	10	10,635	15	14,180	19	
46	Niederrhein	NRN	Germany	69,327	95				6,933	9	10,399	14	13,865	19	
47	Berlin Schoenefeld	SXF	Germany	67,003	92				6,700	9	10,050	14	13,401	18	
48	Geneva	GVA	Switzerland	66,256	91				6,626	9	9,938	14	13,251	18	
49	Doncaster	DSA	United Kingdom	64,326	88				6,433	9	9,649	13	12,865	18	
50	Cologne	CGN	Germany	63,174	87				6,317	9	9,476	13	12,635	17	

# Airline Opportunities

## Top 100 Origin-Destinations To The Region : 2009



Rank	Airport	Destination	IATA Code	Country	Total Pax The Region 2011	PDEW
1	AGP	London Gatwick	LGW	United Kingdom	1,121,988	1,537
2	AGP	Madrid	MAD	Spain	788,085	1,080
3	AGP	Barcelona	BCN	Spain	611,951	838
4	AGP	Manchester	MAN	United Kingdom	543,048	744
5	AGP	Dublin	DUB	Ireland	478,550	656
6	XRY	Madrid	MAD	Spain	432,471	592
7	AGP	Paris Charles de Gaulle	CDG	France	338,068	463
8	AGP	London Luton	LTN	United Kingdom	318,602	436
9	AGP	London Stansted	STN	United Kingdom	316,983	434
10	AGP	East Midlands	EMA	United Kingdom	308,717	423
11	AGP	Birmingham	BHX	United Kingdom	306,219	419
12	AGP	Liverpool	LPL	United Kingdom	301,246	413
13	AGP	Palma de Mallorca	PMI	Spain	285,916	392
14	AGP	Amsterdam	AMS	Netherlands	280,954	385
15	AGP	Brussels	BRU	Belgium	280,853	385
16	AGP	Copenhagen	CPH	Denmark	241,105	330
17	GIB	London Gatwick	LGW	United Kingdom	219,103	300
18	AGP	Newcastle	NCL	United Kingdom	190,888	261
19	AGP	Bristol	BRS	United Kingdom	184,874	253
20	AGP	Glasgow	GLA	United Kingdom	180,909	248
21	AGP	Belfast	BFS	United Kingdom	166,170	228
22	AGP	Dusseldorf	DUS	Germany	162,191	222
23	AGP	Melilla	MLN	Spain	159,879	219
24	AGP	Helsinki	HEL	Finland	156,902	215
25	AGP	Frankfurt	FRA	Germany	146,932	201
26	AGP	Leeds-Bradford	LBA	United Kingdom	146,583	201
27	XRY	Barcelona	BCN	Spain	142,631	195
28	AGP	Edinburgh	EDI	United Kingdom	128,683	176
29	AGP	Oslo	OSL	Norway	128,032	175
30	AGP	Zurich	ZRH	Switzerland	126,005	173
31	AGP	Bilbao	BIO	Spain	123,622	169
32	AGP	Cardiff	CWL	United Kingdom	115,110	158
33	AGP	Berlin Tegel	TXL	Germany	109,277	150
34	AGP	London Heathrow	LHR	United Kingdom	103,836	142
35	AGP	Hamburg	HAM	Germany	99,275	136
36	AGP	Cork	ORK	Ireland	97,180	133
37	AGP	Rome	FCO	Italy	96,429	132
38	AGP	Milan Malpensa	MXP	Italy	94,541	130
39	AGP	Rotterdam	RTM	Netherlands	89,868	123
40	GIB	London Luton	LTN	United Kingdom	82,940	114
41	AGP	Stockholm	ARN	Sweden	82,324	113
42	AGP	Bournemouth	BOH	United Kingdom	81,355	111
43	AGP	Munich	MUC	Germany	79,230	109
44	AGP	Tenerife North	TFN	Spain	77,491	106
45	AGP	Brussels	CRL	Belgium	76,554	105
46	AGP	Shannon	SNN	Ireland	72,229	99
47	XRY	Palma de Mallorca	PMI	Spain	70,174	96
48	AGP	Niederrhein	NRN	Germany	69,327	95
49	XRY	London Stansted	STN	United Kingdom	68,330	94
50	AGP	Berlin Schoenefeld	SXF	Germany	67,003	92

Rank	Airport	Destination	IATA Code	Country	Total Pax The Region 2011	PDEW
51	AGP	Geneva	GVA	Switzerland	66,256	91
52	AGP	Frankfurt Hahn	HHN	Germany	65,380	90
53	AGP	Doncaster	DSA	United Kingdom	64,326	88
54	AGP	Cologne Bonn	CGN	Germany	63,174	87
55	AGP	Gran Canaria	LPA	Spain	60,212	82
56	AGP	Bremen	BRE	Germany	56,423	77
57	XRY	Dusseldorf	DUS	Germany	56,090	77
58	XRY	Jerez de la Frontera	XRY	Spain	55,364	76
59	XRY	Frankfurt	FRA	Germany	52,992	73
60	AGP	Eindhoven	EIN	Netherlands	51,665	71
61	AGP	Valencia	VLC	Spain	50,128	69
62	AGP	New York JFK	JFK	U.S.A	49,621	68
63	AGP	Hannover	HAI	Germany	47,224	65
64	AGP	Glasgow Prestwick	PIK	United Kingdom	46,617	64
65	AGP	Stuttgart	STR	Germany	44,423	61
66	GIB	Manchester	MAN	United Kingdom	41,381	57
67	AGP	Santiago de Compostela	SCQ	Spain	41,192	56
68	AGP	Billund	BLL	Denmark	38,823	53
69	XRY	Frankfurt Hahn	HHN	Germany	38,653	53
70	AGP	Basel Mulhouse	BSL	France/Switzerland	38,302	52
71	AGP	Blackpool	BLK	United Kingdom	37,643	52
72	AGP	Warsaw	WAW	Poland	37,308	51
73	AGP	Moscow Sheremetyevo	SVO	Russia	37,063	51
74	AGP	Bucharest Baneasa	BBU	Romania	36,920	51
75	AGP	Exeter	EXT	United Kingdom	35,237	48
76	AGP	Southampton	SOU	United Kingdom	34,538	47
77	AGP	Paris Orly	ORY	France	33,620	46
78	AGP	Vienna	VIE	Austria	31,360	43
79	AGP	Muenster	MUE	Germany	30,112	41
80	XRY	Stuttgart	STR	Germany	28,687	39
81	AGP	Prague	PRG	Czech Republic	27,245	37
82	AGP	Nuremberg	NUE	Germany	25,707	35
83	AGP	Moss/Rygge	RYG	Norway	24,585	34
84	AGP	Aberdeen	ABZ	United Kingdom	24,386	33
85	XRY	Hannover	HAI	Germany	23,676	32
86	XRY	Munich	MUC	Germany	23,311	32
87	AGP	Marseille	MRS	France	23,114	32
88	AGP	Aalborg	AAL	Denmark	21,427	29
89	AGP	Girona	GRO	Spain	20,017	27
90	AGP	Ceuta	JCU	Spain	19,719	27
91	XRY	Brussels	BRU	Belgium	19,696	27
92	AGP	Tenerife South	TFS	Spain	18,138	25
93	AGP	Montreal	YUL	Canada	17,839	24
94	AGP	Nantes	NTE	France	16,203	22
95	AGP	Bergen	BGO	Norway	15,936	22
96	AGP	Stavanger	SVG	Norway	15,332	21
97	AGP	Milan Bergamo	BGY	Italy	14,549	20
98	AGP	Luxembourg	LUX	Luxembourg	14,450	20
99	AGP	Asturias	OVN	Spain	14,004	19
100	XRY	Hamburg	HAM	Germany	12,432	17